u∙aspire

Ordering a tax transcript

If you are selected for verification, colleges can request that you submit a tax transcript. A tax transcript must be ordered directly from the IRS. Below are instructions for ordering a tax transcript online in order to receive a copy via the US Postal Service mail. <u>Click here if you prefer to watch video instructions</u> on ordering a tax transcript.

콃IRS Help | News | English 🗸 | 💋 Char Pan File Credits & Deducti Helping people understand and meet their tax responsibilities How can we help you? File Your Taxes for Free Sign in to Your Account Get Your Refund Status 0 Make a Payment Get Your Tax Record d Forms & Instructio Check Your Federal Tax Withholding Get Answers to Your Tax Questions Apply for an Employer ID N

Step 1: Go to the website irs.gov and click "Get Your Tax Record".

Step 2: Select "Get Transcript by Mail".



Step 3: Enter the tax filer's information and click "Next".

Get transcr	ipt by mail	
All fields marked v	with an asterisk (*) are required.	
Social Security N	umber (SSN) or Individual Taxpayer Identification Number (ITIN) * 🕐	
	TIN shown on your tax return. Example: 123-45-6789	
	Show SSN/ITIN	
Date of birth * (?		
MM/DD/YYYY		
	曲	
	#	
Street address or Enter the address	-	
Enter the address Zip or Postal code	n file * ⑦ used in your most recent tax return	
Enter the address Zip or Postal code	n file * ③ used in your most recent tax return	
Enter the address Zip or Postal code	n file * ⑦ used in your most recent tax return	
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Enter the address Zip or Postal code	n file * ⑦ used in your most recent tax return	
Enter the address Zip or Postal code	n file * ⑦ used in your most recent tax return	

Step 4: For type of transcript, choose "Return Transcript". For tax year, choose "2023", then click "Submit".

Get transcript by mail
If you do not see your tax years, please refer to our frequently asked questions 🖬 for relevant help.
All fields marked with an asterisk (*) are required.
Select transcript type * 🕐
Return transcript
Account transcript
Select tax year * 🕐
0 2024
0 2023
○ 2022
○ 2021
Customer file number 👔
Numeric input only (0-9). Cannot be a Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN).
Submit
Cancel

Step 5: If your request is successful, you will see the screen below and can expect to receive your 2023 tax transcript in 5-10 days. The tax transcript will be mailed to the address listed on the tax form. Once you receive the tax transcript, make a photocopy and send it to whichever college(s) have requested your tax transcripts.

Get transcript by mail	
Request accepted	
We have accepted your return transcript request for 2023 . Please allow 5-10 calendar days to receive it. The transcript will be s file for you. If you need more than one copy of your transcript you can make copies for your personal records.	ent to the address we have on
Thank you for using the IRS website to obtain your tax transcript. For security reasons, we recommend that you close your browser after mail.	you finish requesting a transcript by
Go back to tax records Request another transcript	



If you prefer to electronically download the tax transcript, <u>click here for instructions</u>.



If you are unable to order the transcript online, please reach out to your uAspire advisor for alternative options.